1406189

### FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# **FORM D**

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL							
OMB Num	3235-0076						
Expires:	Apr	il 30,2008					
Expires: April 30,2008 Estimated average burden							
hours per r	espo	nse16.00					

SEC USE ONLY						
Prefix	<u></u>	Serial				
D.	TE RECEIV	L ED				
	1	l				

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  COLI VUL-10 SERIES ACCOUNT	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	ULOE SECTION RECEIVED
A. BASIC IDENTIFICATION DATA	\$ 700 B
1. Enter the information requested about the issuer	(200)
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) COLI VUL-10 SERIES ACCOUNT	10 186 SECTION
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
8515 E ORCHARD RD, GREENWOOD VILLAGE, CO 80111	303-737-3000
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	PAUCESSED
	F JUL 1 2 2007
Type of Business Organization  corporation business trust limited partnership, already formed limited partnership, to be formed	olease specify): THOMSON FINANCIA!
Month Year  Actual or Estimated Date of Incorporation or Organization: 111 99 Actual Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	nated:
GENERAL INSTRUCTIONS	· · · · · · ·
Federal:	

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

			A. BASIC ID	ENTIFICATION DATA			
2. Enter	the information of	equested for the fo	llowing:				
• E	Each promoter of	the issuer, if the is	suer has been organized v	within the past five years;			
• E	Each beneficial ov	vner having the pov	ver to vote or dispose, or di	irect the vote or disposition	of, 10% or more o	f a class of e	quity securities of the issuer.
• E	Each executive of	ficer and director o	of corporate issuers and of	f corporate general and ma	naging partners of	partnership	issuers; and
• F	Each general and	managing partner o	of partnership issuers.				
Check Box	(cs) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	_	eral and/or naging Partner
	(Last name first, VEST LIFE & A	,	ANCE COMPANY				
		•	Street, City, State, Zip C VILLAGE, CO 80111	(ode)	· · · · · · · · · · · · · · · · · · ·	· ·	
Check Box	(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		eral and/or naging Partner
Full Name	(Last name first,	if individual)					
Business or	Residence Addr	ess (Number and	Street, City, State, Zip C	ode)			
Check Box	(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	_	eral and/or naging Partner
Full Name	(Last name first,	if individual)					
Business or	Residence Addr	ess (Number and	Street, City, State, Zip C	ode)			
Check Box	(cs) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		eral and/or naging Partner
Full Name	(Last name first,	if individual)					
Business or	Residence Addr	ess (Number and	Street, City, State, Zip C	(odc)			
Check Box	(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		eral and/or naging Partner
Full Name	(Last name first,	if individual)					
Business or	Residence Addr	ess (Number and	Street, City, State, Zip C	ode)	********		
Check Box	(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		eral and/or naging Partner
Full Name	(Last name first,	if individual)				<u> </u>	
Business or	Residence Addr	ess (Number and	Street, City, State, Zip C	ode)			
Check Box	(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		eral and/or naging Partner
Full Name	(Last name first,	if individual)					
Business or	Residence Addr	ess (Number and	Street, City, State, Zip C	ode)			
		(Use bla	nk sheet, or copy and use	additional copies of this s	sheet, as necessary	)	

	B. INFORMATION ABOUT OFFERING												
1	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?											Yes	No FER
1.	nas uic	1220CL 2010	u, or does t			n, to non-a Appendix				-			
2.	What is	the minim	um investn					_				\$	
												Yes	No
3.	,												K
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
	Full Name (Last name first, if individual) HENEBRY, MATT												
			Address (N	lumber and	l Street, Ci	ity, State, Z	(ip Code)						
		SULTING					<u>,</u>						
	<b></b> -		roker or De T, STE 20		ADOLIC A	ANI 66421							
			Listed Ha				Purchasers			<u>-</u>			
	(Check	"All States	s" or check	individual	States)			***************************************		•••••		☐ Al	l States
	AL IL MT	AK IN NE	AZ IA NV	(KS) (NH)	CA KY NJ	CO LA NM	CT ME NY	DE MD NC	DC M/A ND	FL MI OH	GA MN OK	HI MS OR	ID MO PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Ful	l Name (I	Last name	first, if ind	ividual)				<del></del>					
Bus	siness or	Residence	: Address (1	Number an	d Street, C	ity, State, 2	Zip Code)					· ··	
Nar	me of Ass	ociated Bi	roker or De	aler									
Sta	tes in Wh	ich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	s" or check	individual	States)	***************************************						□ Al	l States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
Ful	l Name (I	ast name	first, if ind	ividual)									
Bus	siness or	Residence	: Address (1	Number an	d Street, C	ity, State, Z	Zip Code)						
Nar	me of Ass	ociated Br	roker or De	aler									
Sta	tes in Wh	ich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers		<del></del>				
	(Check	"All States	s" or check	individual	States)	•••••	***************************************	•••••	••••••			☐ Al	l States
	AL IL MT	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	S	\$
	Equity		
	Common Preferred		
	Convertible Securities (including warrants)	5	<b>s</b>
	Partnership Interests		\$
	Other (Specify VARIABLE UNIVERSAL) LIFE POLICY		
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	1	\$ <u>7,121,002.14</u>
	Non-accredited Investors		<b>S</b>
	Total (for filings under Rule 504 only)		<b>\$</b>
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		s
	Regulation A		s
	Rule 504		\$
	Total		\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)	_	\$
	Other Expenses (identify)	_	s
	Total		\$ 0.00

	C. OFFERING PRICE, NUMBI	ER OF INVESTORS, EXPENSES AND USE OF PR	OCEEDS	
	b. Enter the difference between the aggregate offerin and total expenses furnished in response to Part C — Q proceeds to the issuer."	uestion 4.a. This difference is the "adjusted gross		\$
5.	Indicate below the amount of the adjusted gross proceeds of the purposes shown. If the amount for any check the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part Co.	purpose is not known, furnish an estimate and he payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		\$	<u> </u>
	Purchase of real estate		\$	<b>S</b>
	Purchase, rental or leasing and installation of machinand equipment	inery	<b>S</b>	<b>s</b>
	Construction or leasing of plant buildings and facili			
	Acquisition of other businesses (including the value offering that may be used in exchange for the assets issuer pursuant to a merger)	s or securities of another	ıs	
	Repayment of indebtedness	_		_
	Working capital			_
	Other (specify):	<del></del>		
			\$	s
	Column Totals		\$_0.00	\$ 0.00
	Total Payments Listed (column totals added)		\$	00
		D. FEDERAL SIGNATURE		
sig	issuer has duly caused this notice to be signed by the unature constitutes an undertaking by the issuer to furniniformation furnished by the issuer to any non-accre	ish to the U.S. Securities and Exchange Commissi	on, upon writte	
ss	uer (Print or Type)	Signature /) / Di	ate / /	
	DLI VUL-10 SERIES ACCOUNT	ken Towerlik	5/31/6	)7
Va	ne of Signer (Print or Type)	Title of Signer (Print or Type)		
20	N LAEYENDECKER	SR VICE PRESIDENT, LIFE INSURANCE MAR	RKETS	

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE							
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No <b>K</b>					
	See Appendix, Column 5, for state response.							

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

	^
Issuer (Print or Type)	Signature // Date / /
COLI VUL-10 SERIES ACCOUNT	Kontoeyendeck 5/31/07
Name (Print or Type)	Title (Print of Type)
RON LAEYENDECKER	SR VICE PRESIDENT, LIFE INSURANCE MARKETS

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# **APPENDIX** 1 2 3 4 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited State Yes No Investors Amount Investors Yes No Amount ALΑK AZAR CA CO CTDE DC FLGA НІ ID IL IN ΙA KS ΚY LA ME MD MA MI MN MS

# APPENDIX 2 1 3 4 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) Number of Number of Accredited Non-Accredited State Yes No Investors Investors Yes No Amount Amount MO MT NE NVNH NJ NM NY NC ND ОН OK OR PA RI SC SD TN TXUT VT VA $\mathbf{W}\mathbf{A}$ WV WI

	APPENDIX										
1	1 2 3 4								5 Disqualification		
	to non-a	to sell accredited is in State a-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			amount purchased in State				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
WY											
PR											